

Fidelity Exchange Traded Products GmbH
Limited Liability Company
Hohe Bleichen 18, 20354 Hamburg, Germany
Amtsgerichts Hamburg: HRB 168990

2 February 2024

For the attention of prospective investors and Bondholders in the
FIDELITY PHYSICAL BITCOIN ETP (ISIN XS2434891219) (the “Bonds”)

issued by

Fidelity Exchange Traded Products GmbH

under its

Programme for the issuance of Bonds secured by Cryptocurrencies

RE: Notification to bondholders of reduction of ongoing charges

The Issuer hereby notifies Bondholders of the Bonds that the Issuer has reduced the Diminishing Entitlement Rate from 0.75 percent per annum to 0.35 percent per annum (the “**Ongoing Charges Fee Reduction**”).

The Ongoing Charges Fee Reduction shall be effective on or around 12 February 2024.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the final terms in respect of the Bonds which are available on:
<https://www.fidelityinternational.com/fidelity-physical-bitcoin-etp-legal-documentation>.

For further enquiries related to this notice, please contact:

Hanna Wagner, DE-Fidelity@intertrustgroup.com

This document is provided by Fidelity Exchange Traded Products GmbH, in its capacity as the issuer of the Bonds. It is directed at Bondholders as well as prospective investors in the Bonds to draw particular attention to the modalities of the public offer of the Bonds that might impact the decision to purchase and/or hold the Bonds.

A full description of the risks and the terms applicable to the Bonds is contained in the offering documentation for the Bonds, available on <https://www.fidelityinternational.com/fidelity-physical-bitcoin-etp-legal-documentation>.

PLEASE CONSIDER THESE RISKS CAREFULLY BEFORE MAKING ANY INVESTMENT DECISIONS IN RELATION TO THE BONDS AND, IF IN DOUBT, PLEASE SPEAK TO A FINANCIAL ADVISER TO UNDERSTAND THE IMPLICATIONS OF SUCH RISKS FOR YOUR INVESTMENT.



Hanna Wagner

Managing Director