

FIDELITY INSTITUTIONAL LIQUIDITY FUND PLC

(THE “COMPANY”)

Registered Office
Georges Quay House
43 Townsend Street
Dublin 2
Ireland

INFORMATION FOR INVESTORS IN FINLAND

THIS IS A COUNTRY SUPPLEMENT FOR INVESTORS IN FINLAND (“**COUNTRY SUPPLEMENT**”) TO THE PROSPECTUS OF THE COMPANY DATED 19 JANUARY 2018 AS MAY BE AMENDED FROM TIME TO TIME (THE “**PROSPECTUS**”).

This Country Supplement forms part of, and should be read in conjunction with, the Prospectus. It is authorised for distribution only when accompanied by the Prospectus. Unless otherwise stated, defined terms herein shall have the same meaning as set out in the Prospectus.

The directors of the Company (the “**Directors**”) whose names appear in the “Management and Administration of the Company” section of the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the accuracy of such information. The Directors accept responsibility accordingly.

Registration and Supervision

This country supplement contains additional information is for investors in Finland who are intending to invest in the Company. It forms part of and should be read in conjunction with the Prospectus of the Company dated 29 December 2017.

The Company is an open-ended investment company with variable capital organised under the laws of Ireland as a public limited company pursuant to the Companies Act 2014. The Company was authorised as an UCITS by the Central Bank under the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 1989 and is subject to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2016 (S.I. No. 143/2016).

The Company is organised in the form of an umbrella fund with segregated liability between Funds. As of the date of this Prospectus the Company’s Funds are The Euro Fund, The Sterling Fund, The United States Dollar Fund and The Canadian Dollar Fund. By virtue of a ruling of the Finnish Financial Supervisory Authority (the “**FSA**”), the Company is authorised to sell its Shares in each of those Funds to members of the public in Finland (with the exception of the STANLIB Euro Short-Term Money Market Class, the STANLIB GBP Short-Term Money Market Class, the STANLIB USD Short-Term Money Market Class and Class F).

The Articles of Association provide that the Company may offer separate Classes, each representing interests in a Fund comprising a distinct portfolio of investments. Within each Fund, the Company may issue Accumulating Shares and Flex Distributing Shares which shall represent interests in the same distinct portfolio of investments. Further information in relation to the Company is set out in the section entitled “The Company” in this Prospectus.

The information below describes the facilities available to investors resident in Finland and the procedures which apply to dealing in Shares in the Company. This country supplement must be read in conjunction with this Prospectus, the Key Investor Information Documents and the latest annual

and half yearly reports of the Company, each as amended from time to time and as filed with the FSA.

Dealing Procedures

The requirements and procedures for opening a Shareholder Account and making a subscription are set out in the section entitled “The Shares”, “Subscriptions, Redemptions and Transfers of Shares” in this Prospectus. Shares may be purchased by eligible investors subsequent to the opening of a Shareholder Account on any Subscription Day at the last calculated Net Asset Value per Share (as long as the application is made by the relevant Subscription Cut-Off Time). Subscriptions made may be made either through the web dealing facility provided by the Manager (the “**Facility**”) where the investor agrees in writing to the web-dealing terms, by telephone where the investor has authorised the Company in writing to accept and execute telephonic instructions or in writing or by facsimile on the terms agreed with the Company or through SWIFT messaging where the investor agrees in writing to the Manager’s terms and conditions in relation to the use of SWIFT messaging. The Manager and/or Sub-Distributor have the discretion to limit the number of subscriptions (or applications to convert Shares in any Class to Shares in another Class) per Shareholder per day and to reject an application in whole or in part without assigning any reason therefore, in which event any application monies or the balance thereof shall be returned to the applicant at the applicant’s risk.

The requirements and procedures for settlement are set out in the section entitled “The Shares”, “Subscriptions, Redemptions and Transfers of Shares” under the sub sections entitled “Settlement” and “Late Settlement and Non Settlement” in this Prospectus.

The manner in which each Fund will value Flex Distributing and Accumulating Shares is set out in the section entitled “Accumulating Shares” and “Flex Distributing Shares in the section of the Prospectus entitled “The Shares”. Shares subscribed for before the Subscription Cut-Off Time on a Subscription Day shall begin earning income on the same day. The net income per Flex Distributing Share will be distributed daily or monthly as appropriate. Dividends will be declared on each Business Day and will be payable to Shareholders of record in the form of additional Shares or the payment of cash as is more particularly disclosed in the relevant Fund or Class Supplement. Such dividends may be declared at a different rate for each Fund. No declarations or distributions shall be made in respect of the Accumulating Shares. The net investment income attributable to Accumulating Shares shall be retained within each Fund. The price of Accumulating Shares shall rise each day by the net income earned per Accumulating Share.

The requirements and procedures for making a redemption are set out in the section entitled “Subscriptions, Redemptions and Transfers of Shares” under the sub section entitled “Redemption Procedures” in this Prospectus. Shareholders may arrange to redeem all or some of their Shares on any Redemption Day at the last calculated Net Asset Value per Share either through the web dealing facility, by telephone or in writing or by facsimile or through SWIFT messaging as described above and in this Prospectus. The Manager must receive an instruction not later than the Redemption Cut-Off Time on the Settlement Day upon which the redemption is to take place.

The Redemption Cut-Off Times and the manner in which redemption proceeds will be dispatched and paid is set out in the relevant section in each Supplement to this Prospectus. Redemption proceeds will normally be paid by electronic transfer to the Shareholder at his risk and will usually be received by the Shareholder on the Settlement Day unless the currency of the relevant Fund is not the normal currency of the country into which the proceeds are transferred in which case the proceeds will usually be received on the following Business Day. Under no circumstances will the redemption proceeds be paid to any party other than the Shareholder.

For more detailed information on dealing procedures please refer to the section of the Prospectus entitled “The Shares”.

The Company has appointed FIL (LUXEMBOURG) S.A., a company registered in Luxembourg and authorised and regulated by the Commission de Surveillance du Secteur Financier, which acts as agent of the General Distributor, FIL Distributors, as the Sub-Distributor for Finland (the “**Sub Distributor**”). The registered address of the Sub-Distributor is as follows:

FIL (LUXEMBOURG) S.A.
2a, Rue Albert Borschette
BP 2174L – 1021
Luxembourg
(Authorised and regulated in Luxembourg by the Commission de Surveillance du Secteur Financier)
(Registered in Luxembourg with number P00000049)
Telephone: + (352) 250 404 1
Fax: + (352) 26 38 39 38

J.P. Morgan (Ireland) plc is the appointed Depositary of the Company. Further details in relation to the Depositary are set out in Section Three entitled “Management and Administration of the Company” under the sub section entitled “Depositary” in this Prospectus.

The Shares may be marketed publicly in Finland by using mass media or direct marketing, or by any other appropriate method as permitted by Finnish law and regulation.

Documents Available for Inspection

The current Prospectus, the Key Investor Information Documents, the latest annual and half yearly reports and Memorandum and Articles of Association of the Company may be obtained, free of charge, upon request at the registered office of the Company. Shareholders resident in Finland can obtain these documents in English from the registered office of the Company or the Sub-Distributor. In addition copies of the current Prospectus, the Key Investor Information Documents and the latest annual report may be obtained on www.fidelityif.com and on request; copies of all documents can be sent by email or post by the Company to a Shareholder. Shareholders will be informed of any changes to the Company in accordance with the requirements for such notification as specified in the Company’s Prospectus, Memorandum of Association and Articles of Association and the requirements of the Central Bank in Ireland.

Publication of Prices

Up to date sale and redemption prices of Shares will be published on each Settlement Day on www.fidelityif.com. Details of the most recent prices for Shares of the Company may also be obtained from Bloomberg or the Manager. Further information relating to the publication of prices of Shares is set out in the Section Two entitled “The Shares” under the sub section entitled “Publication of Prices” in this Prospectus.

19 JANUARY 2018