

## FIDELITY INSTITUTIONAL LIQUIDITY FUND PLC

### (THE "COMPANY")

Registered Office  
Georges Quay House  
43 Townsend Street  
Dublin 2  
Ireland

### INFORMATION FOR INVESTORS IN FRANCE

THIS IS A COUNTRY SUPPLEMENT FOR INVESTORS IN FRANCE ("COUNTRY SUPPLEMENT") TO THE PROSPECTUS OF THE COMPANY DATED 19 JANUARY 2018 AS MAY BE AMENDED FROM TIME TO TIME (THE "PROSPECTUS").

This Country Supplement forms part of, and should be read in conjunction with, the Prospectus. It is authorised for distribution only when accompanied by the Prospectus. Unless otherwise stated, defined terms herein shall have the same meaning as set out in the Prospectus.

The directors of the Company (the "Directors") whose names appear in the "Management and Administration of the Company" section of the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the accuracy of such information. The Directors accept responsibility accordingly.

The Company is authorised to market its Shares in France in accordance with the UCITS Directive allowing cross-border trading even though the activities of the Company do not follow identical rules to those covering approval in France for this type of company.

The Company complies with the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (S.I. No 352 of 2011).

#### Centralising Correspondent

The Company has named BNP Paribas Securities Services as the centralising correspondent in France pursuant to the centralising correspondent agreement dated 21 September 2005.

The current address of BNP Paribas Securities Services is 66 Rue de la Victoire, 75009 Paris. The centralising correspondent is contractually obliged to provide the following individual services:

- Handling subscription, transfer and redemption applications for Shares.
- Payment of dividends (if applicable).
- Making available to Shareholders the informational documents of the Company (the current Prospectus, Key Investor Information Documents, the latest annual and half yearly reports, etc.).
- Informing Shareholders of any change in the characteristics of the Company.

The Memorandum of Association and Articles of Association of the Company, as well as any other documents mentioned in the current Prospectus, can be obtained free of charge at the offices of the centralising correspondent.

All information relating to the Company can be obtained from the Manager and any of the Sub-Distributors listed in this Prospectus or from the centralising correspondent.

## Authorised Funds

The Funds listed below have been authorised for sale in France by the Autorité des Marchés Financiers (“AMF”):

| Fund Name                     | AMF Authorisation Date | BALO Publication Date |
|-------------------------------|------------------------|-----------------------|
| The Euro Fund                 | 22 March 2001          | 11 April 2001         |
| The Sterling Fund             | 22 March 2001          | 11 April 2001         |
| The Canadian Dollar Fund      | 22 March 2001          | 11 April 2001         |
| The United States Dollar Fund | 22 March 2001          | 11 April 2001         |

## Classes of Shares

Potential investors should be aware that each Fund has several Classes and the charges related to those Classes can differ.

Additionally, the following Classes are not available to investors in France: (i) Class C Shares; (ii) STANLIB Euro Short-Term Money Market Class; (iii) STANLIB GBP Short-Term Money Market Class; (iv) STANLIB USD Short-Term Money Market Class; and (v) Class F.

## Subscription & Redemption Terms & Conditions

An initial or additional request to subscribe for Shares can be rejected in whole or in part by the Manager or by the Manager’s representative for any reason.

If certain investment criteria fail to be met by a Shareholder, the Company may redeem such Shares as set out the section of the Prospectus entitled “Compulsory Redemption” in this Prospectus. This redemption will have tax consequences for French Shareholders connected with the sale of securities.

FIL Gestion is the Sub-Distributor in France and operates as agent of the General Distributor, FIL Distributors. Share Purchase Agreement Forms are available from the Sub-Distributor upon request at:

FIL Gestion  
Washington Plaza  
29 rue de Berri  
Paris Cedex 08  
F-75408  
Telephone: + 33 (0) 1 73 04 3000  
Fax: + 33 (0) 1 73 04 3600

Investors may subscribe for Shares in Euro or any other freely-convertible currency. If an investor subscribes in a currency other than the reference currency of the Fund, that amount is converted into the appropriate currency before subscription. Following a Share redemption, the proceeds can be paid to an investor in the Base Currency.

## Share Transfers

Shareholders resident for tax purposes in France are obliged to declare income resulting from transfers made between the Funds, which is subject to capital gains tax on securities.

All Funds are bound by the Company’s commitment with regard to third parties.

## Stocklending

A Fund may lend securities to a counterparty approved by the Investment Manager as set out in

Appendix 2 of the Prospectus entitled “Repurchase Agreements, Reverse Repurchase Agreements and Stocklending Agreements”. A Fund will only enter into these transactions in accordance with normal market practice and in accordance with the requirements of the Central Bank. The counterparty must have a minimum credit rating of A2 by Standard & Poor’s or equivalent.

### **Information on Investments in Emerging Markets**

Potential investors should note that the operating and supervisory conditions of emerging markets may deviate from the prevailing standards of large international centres.

### **Manager**

The Company has appointed FIL Fund Management (Ireland) Limited as Manager responsible for investment management and general administration pursuant to the Management Agreement dated 1 October 2005. The address of FIL Fund Management (Ireland) Limited is:

FIL Fund Management (Ireland) Limited  
Georges Quay House  
43 Townsend Street  
Dublin 2  
D02 VK65  
Ireland

### **Delegation of Investment Management**

The investment management of the various Funds has been delegated to the Investment Manager, FIL Investments International, although this delegation might not be assured in accordance with the conditions in force in France. The address of FIL Investments International is:

FIL Investments International  
Oakhill House  
Hildenborough  
Kent TN11 9DZ  
United Kingdom

**19 JANUARY 2018**