

FIDELITY INSTITUTIONAL LIQUIDITY FUND PLC

(THE “COMPANY”)

Registered Office
Georges Quay House
43 Townsend Street
Dublin 2
Ireland

INFORMATION FOR INVESTORS IN NORWAY

THIS IS A COUNTRY SUPPLEMENT FOR INVESTORS IN NORWAY (“**COUNTRY SUPPLEMENT**”) TO THE PROSPECTUS OF THE COMPANY DATED 19 JANUARY 2018 AS MAY BE AMENDED FROM TIME TO TIME (THE “**PROSPECTUS**”).

This Country Supplement forms part of, and should be read in conjunction with, the Prospectus. It is authorised for distribution only when accompanied by the Prospectus. Unless otherwise stated, defined terms herein shall have the same meaning as set out in the Prospectus.

The directors of the Company (the “**Directors**”) whose names appear in the “Management and Administration of the Company” section of the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the accuracy of such information. The Directors accept responsibility accordingly.

Registration and Supervision

The Directive 2009/65/EC for marketing in certain Member States of the European Union was implemented in Norway by the Act 25 November 2011 No. 44 and Regulation 21 December 2011 No. 1467 on Regulation to the Investment Fund Act. The Company was recognised in Norway on 21 October 2002. The circulation of this Prospectus in Norway is authorised by the Financial Supervisory Authority of Norway (Finanstilsynet) and is dated 29 December 2017.

The information below describes the facilities available to investors in Norway, and the procedures that apply to dealing in Shares in the Company.

Representative

The Company has appointed FIL (LUXEMBOURG) S.A., a company registered in Luxembourg and authorised and regulated by the Commission de Surveillance du Secteur Financier, as a Sub-Distributor of the Company.

FIL (LUXEMBOURG) S.A. will act as representative for the Company (“**Representative**”) and can be contacted by mail, by telephone or by facsimile at:

FIL (LUXEMBOURG) S.A.
2a, Rue Albert Borschette
BP 2174L – 1021
Luxembourg
(Authorised and regulated in Luxembourg by the Commission de Surveillance du Secteur Financier)
(Registered in Luxembourg with number P00000049)
Telephone: + (352) 250 404 1
Fax: + (352) 26 38 39 38

Certain information and documentation can also be transmitted electronically by the Representative on request.

Dealing Procedures

The procedures for dealing in Shares in the Company are set out in the Prospectus. Copies of the Prospectus and Share Purchase Agreements Forms are available on request from the Representative. Further information about the Company and the relevant dealing procedures may also be obtained from the Representative.

Publication of Prices

Details of the most recent prices of Shares in the Company may be obtained from the Representative, the Manager or Bloomberg. Up to date sale and redemption prices of Shares are also published will also be published on each Settlement Day on www.fidelityif.com.

Documents Available for Inspection

The following documents are available for inspection free of charge during normal business hours on weekdays (Saturdays and UK public holidays excepted) at the registered office of the Company:

- (i) The Memorandum of Association and Articles of Association of the Company;
- (ii) The material contracts relating to the Company as set out in the Prospectus;
- (iii) The regulations and notices issued by the Central Bank thereunder; and
- (iv) The annual report and audited accounts of the Company and the unaudited half yearly reports incorporating financial statements.

Copies of the Prospectus, the Key Investor Information Documents, the Memorandum of Association and Articles of Association of the Company (each as amended from time to time) and the latest financial reports of the Company, as appropriate, may be obtained free of charge upon request at the registered office of the Company. In addition copies of the current Prospectus, the Key Investor Information Documents and annual report may be obtained on www.fidelityif.com and on request copies can also be transmitted electronically by the Representative or the Manager.

19 JANUARY 2018