

FIDELITY INSTITUTIONAL LIQUIDITY FUND PLC
(AN UMBRELLA FUND WITH SEGREGATED LIABILITY BETWEEN SUB-FUNDS)
(THE “COMPANY”)

THE EURO FUND
THE STERLING FUND
THE UNITED STATES DOLLAR FUND
THE UNITED STATES DOLLAR TREASURY FUND
(THE “FUNDS”)

Registered Office:
George's Quay House
43 Townsend Street
Dublin 2
Ireland

THIS IS A COUNTRY SUPPLEMENT FOR INVESTORS IN THE UNITED KINGDOM (“COUNTRY SUPPLEMENT”) TO THE PROSPECTUS OF THE COMPANY DATED 4 NOVEMBER 2024, AS MAY BE AMENDED FROM TIME TO TIME (THE “PROSPECTUS”)

INFORMATION FOR INVESTORS IN THE UNITED KINGDOM (THE “UK”)

This Country Supplement forms part of, and should be read in conjunction with, the Prospectus. It is authorised for distribution only when accompanied by the Prospectus. This Country Supplement is issued with respect to the offering of Shares in the Company. Unless otherwise defined, defined terms herein shall have the same meaning as set out in the Prospectus. **If you are in any doubt about the contents of this Country Supplement you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised pursuant to the Financial Services and Markets Act 2000 (“FSMA”).**

The directors of the Company (the “Directors”) whose names appear in the “Management and Administration of the Company” section accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the accuracy of such information. The Directors accept responsibility accordingly.

This Country Supplement constitutes neither an offer by the Company or by any other person to enter into an investment agreement with the recipient of this document nor an invitation to the recipient to respond to the document by making an offer to the Company, or to any other person, to enter into an investment agreement. Investors who have any doubt about or wish to discuss the suitability of an investment in the Shares and / or obtain further information on the Shares should contact an independent financial advisor. Nothing in this Country Supplement should be construed as investment advice.

Company is recognised in the UK by the Financial Conduct Authority under Section 264 of the Financial Services and Markets Act 2000 as a collective investment scheme pursuant to the UCITS Directive. The Company is not covered by the provisions of the Financial Services Compensation Scheme operated in the UK.

The Company has appointed FIL Pensions Management as its UK Representative to maintain facilities pursuant to the Collective Investment Schemes Sourcebook published by the Financial Conduct Authority (“FCA”). The UK Representative is authorised and regulated by the FCA. The facilities will be located at

the registered office address of the UK Representative at Beech Gate, Millfield Lane, Lower Kingswood, Tadworth, Surrey, KT20 6RP, United Kingdom, where the following may be obtained:

1. information in writing about the Company's most recently published prices for Shares in the Funds;
2. Shareholders may redeem or arrange for redemption of their Shares in the Funds and from which payment of the price on redemption may be obtained;
3. the following documents concerning the Company are available for inspection free of charge and for which copies in English can be obtained free of charge:
 - 3.1 the Memorandum and Articles of Association of the Company and any amendments thereto;
 - 3.2 the most recently prepared Prospectus and this Country Supplement;
 - 3.3 the most recent key investor information documents ("KIIDs");
 - 3.4 the most recently prepared annual and half-yearly reports relating to the Company; and
 - 3.5 any Shareholder or other person can submit a complaint about any aspect of the service including the operations of the Company for transmission to the Company.

Furthermore, those documents can be obtained (free of charge in the case of the Prospectus, KIIDs and the most recent annual and semi-annual report and otherwise at no more than a reasonable charge) in hard copy at the offices of the UK Representative at the aforementioned address.

Investors in the UK are advised that some or all of the rules made under FSMA may not apply to the Company in relation to an investment in the Company and its Funds and investors will not be covered by the Financial Services Compensation Scheme nor will they have any cancellation rights.

Investors can obtain information about the most recent prices and redemption facilities from the office of the UK Representative detailed above. Updated prices are also available at the registered office of the Company.

The fees and operating expenses of the Company are set out in detail under the heading "Charges and Expenses" in the Prospectus and the attention of prospective investors is drawn to this section.

UK resident investors should seek their own professional advice as to tax matters and other relevant considerations. Please note that investors making investments in the Company may not receive back their entire investment and investors should note that any changes in tax rules and / or legislation may alter the benefits of an investment in the Company and any of its Funds.

The foregoing is based on the Directors' understanding of the law and practice currently in force in the UK and is subject to changes therein. It should not be taken as constituting legal or tax advice and, investors should obtain information and, if necessary, should consult their professional advisers on the possible tax or other consequences of buying, holding, transferring or selling the Shares under the laws of their countries of origin citizenship, residence or domicile.

8 November 2024