



Fidelity International Strategies Funds SPC
USD Digital Liquidity Fund SP

31 Jul 2026

Marketing Communication

Fund Details

Fund Manager	Tim Foster, Ravin Seeneevassen
Base Currency	USD
Fund Size	US\$45m
Total Expense Ratio	A maximum of 0.50%
Min. Subscription	USD 100,000
Networks Available	Ethereum
FA Administrator	JPMorgan Administration Services (Ireland) Limited
TA Administrator	Apex Fund Services (Malta) Limited
Investment Manager	FIL Fund Management Limited
Management Company	FIL Investment Management (Luxembourg) S.à r.l.
Fund Legal Structure	CIMA
Fund Assessment (Moody's)	Aaa-mf
Total No. of Positions	43

Investment Objective

The fund seeks to invest in a diversified range of short-term instruments with the aim of maintaining capital value and liquidity whilst producing a return to the investor in line with money market rates. The Investment Manager believes that its investment practices will enable the fund to achieve its stated policy although this cannot be guaranteed. The fund shall invest in accordance with the policies outlined in the section "Permitted assets, techniques and transactions" in the Prospectus. Fidelity International Strategies Funds SPC ("the Fund") is an exempted company registered as a segregated portfolio company under the laws of the Cayman Islands. The Fund is regulated by the Cayman Islands Monetary Authority (CIMA) under the Mutual Funds Act.

Token Class Details & Codes

Token Class	Launch Date	NAV	ISIN	Smart Contract
1 ACC	06.05.26	100.81	KYG3R61G1088	EtherScan
1 DIST	06.05.26	1.00	KYG3R61G1161	EtherScan

Class 1 Shares are available for purchase on the Ethereum blockchain. ACC indicates that the shares accumulate all interest and other income earned. DIST indicates that the shares are distributing shares.

Performance (%)

	YTD (cum)	1mth (cum)	3mth (cum)	6mth (cum)	1yr (cum)	3yr (ann)	5yr (ann)	Since Launch (cum)
1 ACC	-	-	-	-	-	-	-	-
1 DIST	-	-	-	-	-	-	-	-

Performance data will be shown when the share class has been running for 12 months.

Calendar Year Performance (%)

	2021	2022	2023	2024	2025
1 ACC	-	-	-	-	-
1 DIST	-	-	-	-	-

Performance data will be shown when the share class has been running for 12 months.

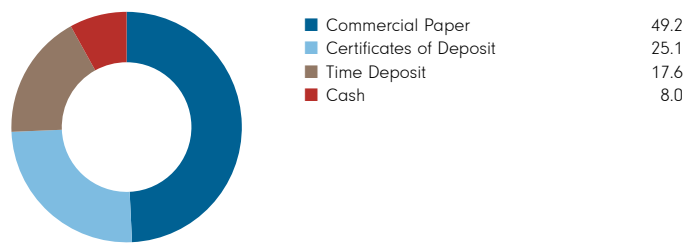
Main Risks

- Fidelity International Strategies Funds SPC - USD Digital Liquidity Fund SP (the "Fund") is subject to the following main risks. Please refer to the "Risk Descriptions" section in the prospectus for complete information on risks.
- Blockchain Integrated System Risks** - Use of blockchain infrastructure introduces specific risks relating to Finality and Correction, System Disruptions and Delays, Interoperability and Integration, Data privacy, Wallets and private keys, as well as Gas Fees and congestion.
- Risk of Investment in Money Market Instruments** - Investments in the Fund are not insured or guaranteed by any government, government agency, or financial institution. Fund shares are not bank deposits or obligations, and their value may fluctuate up or down. Investment involves investment risks, including the possible loss of principal, and there is no assurance that investment objectives will be achieved or that any appreciation will occur.
- Credit Risk** - In an extreme case, a debt investment could go into default, meaning its issuer could become unable to make timely payments to the fund.
- Price Deviation Risk** - For redemption of Tokens, settlement will occur onchain following determination of the Market Price NAV, as soon as technically practicable, subject to the speed of the relevant distributed ledger technology. In a Stressed Market Environment, issues and redemptions will be processed at Market Price NAV instead of Constant NAV, which may be higher or lower. Redemption proceeds may be delayed, and buy/sell orders after the valuation point will be processed on the next dealing day.
- Sovereign Debt Risk** - Investment in sovereign debt exposes a fund to direct or indirect consequences of, inter alia, political, social and economic change.
- Stablecoin Conversion Risk** - Investors may subscribe and redeem using Eligible Stablecoins, which are required to be transferred to a Token Distributor escrow wallet and subsequently exchanged into cash in the base currency of the fund. Relevant Eligible Stablecoin must be exchanged into fiat prior to investment. Investors are exposed to costs, slippage and operational dependency on third-party exchange processes, which may reduce invested value.
- Gas Fees Risk** - Gas fees are transaction costs required to execute operations on a blockchain network and are borne by investors. These fees are variable and may fluctuate significantly based on network demand and capacity, including during periods of congestion. Elevated gas fees may increase the overall cost of transactions and reduce investment returns. Network conditions may also cause delays in transaction processing and settlement.
- 24/7 Dealing and Liquidity Risks** - The Fund will generally accept subscription and redemption orders on a continuous 24/7 basis; however, orders may not always be processed immediately and may be subject to liquidity and operational constraints, including scheduled maintenance periods.

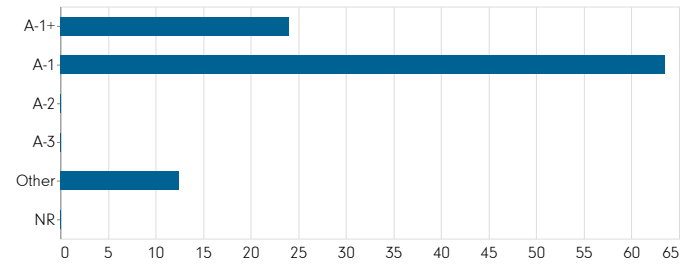
Important Information

Investment involves risks. Past performance is not a reliable indicator of future returns. The value of investments and the income from them can go down as well as up and investors may not get back the amount invested. Please refer to the Prospectus of the Fund before making any final investment decisions. The investment which is promoted concerns the acquisition of shares in a fund and not in any given underlying asset owned by the fund. Investments in the Fund are subject to charges and expenses. Charges and expenses reduce the potential growth of your investment. This means you could get back less than you paid in. The costs may increase or decrease as a result of currency and exchange rate fluctuations. Please note that not all costs are presented, further information on costs can be found in the Prospectus. The Investment Manager believes that its investment practices will enable the fund to achieve its stated policy although this cannot be guaranteed. Shares in the fund are issued in the form of Tokens. With these shares, the owner's name is recorded with the TA Administrator via a blockchain-integrated system and Tokens are issued (minted), redeemed (burnt) and may be suspended (frozen) on such system, featuring smart contract functionality.

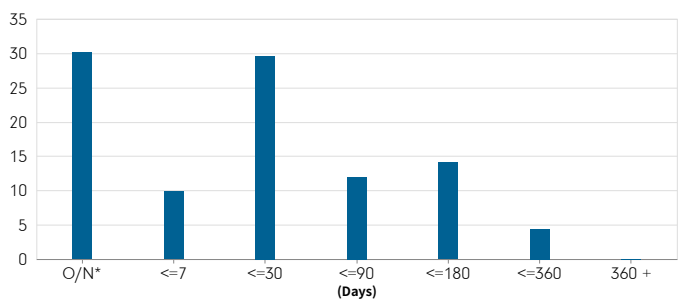
Asset Allocation (% TNA)



Credit Rating - Moody's (% TNA)



Maturity Profile (market value weighted %)



*O/N - Overnight

Measures

	Fund
Weighted Average Maturity (days)	41
Weighted Average Life (days)	59
7-day Yield	3.34%
30-day Yield	3.34%

Glossary / Additional notes

Moody's assessments are opinions of the investment quality of shares in mutual funds and similar investment vehicles that principally invest in short-term fixed income obligations. They are not credit ratings. Please see Moody's Ratings' Rating Symbols and Definitions publication for more information ([Ratings.Moodys.com/rating-definitions](https://ratings.moodys.com/rating-definitions)).

Yield is calculated by dividing the fund's net investment income during the reference period (e.g., 1 day, 7 days or 30 days) by the average net asset value of the reference period multiplied by 365 divided by the number of days in the reference period.



Important Information

This information must not be reproduced or circulated without prior permission. This information does not constitute investment advice unless specifically agreed in a formal communication.

Fidelity International refers to the group of companies which form the global investment management organisation that provides information on products and services in designated jurisdictions outside of North America. Fidelity, Fidelity International, the Fidelity International logo and F symbol are registered trademarks of FIL Limited. This communication is not directed at, and must not be acted upon by persons inside the United States and is otherwise only directed at persons residing in jurisdictions where the relevant funds are authorised for distribution or where no such authorisation is required.

This document is exclusively issued and directed at qualifying investors being referred to -

- In **Hong Kong**, as professional investor as defined in the Securities and Futures Ordinance. The Fund is not authorized in Hong Kong and not available to Hong Kong public. Neither the Prospectus, nor any other offering materials relating to the Fund may be made available to Hong Kong public. The material is issued by FIL Investment Management (Hong Kong) Limited and it has not been reviewed by the Securities and Futures Commission.
- In **Singapore**, as institutional investors defined under the Securities and Futures Act 2001. The Fund mentioned in this publication is not a collective investment scheme which is authorized or recognized by the Monetary Authority of Singapore (the "MAS") under Section 286 or Section 287 of the Securities and Futures Act 2001 (the "SFA"), respectively. Interests in the Fund are not allowed to be offered to the retail public. The prospectus issued in connection with the offer of this Fund is not a prospectus as defined in the SFA. Accordingly, the statutory liability under the SFA in relation to the contents of the prospectus in respect of the Fund does not apply. No document or other material in connection with the offer or sale, or invitation for subscription or purchase, of shares of the Fund may be circulated or distributed, nor may shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than to institutional investors pursuant to Section 304 of the SFA ("Institutional Investors") without the prior approval of the MAS. Accordingly, this document is only directed at and issued to qualifying Institutional Investors to whom it may be lawfully addressed and delivered and should not be relied upon by any other persons. Interests in the Fund acquired by an Institutional Investor pursuant to an offer made in reliance on the exemption under section 304 of the SFA shall not be first sold to any person other than an institutional investor. FIL Investment Management (Singapore) Limited (Co. Reg. No.: 199006300E) is the legal representative of Fidelity International in Singapore. This publication has not been reviewed by the MAS.
- **Switzerland**: The offer and the marketing of the Fund will be exclusively be made to, and directed at, qualified investors (the "Qualified Investors"), as defined in Article 10(3) and (3ter) of the Swiss Collective Investment Schemes Act ("CISA") and its implementing ordinance, at the exclusion of qualified investors with an opting-out pursuant to Art. 5(1) of the Swiss Financial Services Act ("FinSA") and without any portfolio management or advisory relationship with a financial intermediary pursuant to Article 10(3ter) CISA ("Excluded Qualified Investors"). Accordingly, the Fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority FINMA and no representative or paying agent have been or will be appointed in Switzerland. This document and/or any other offering or marketing materials relating to the Fund may be made available in Switzerland solely to Qualified Investors, at the exclusion of Excluded Qualified Investors. The legal documents of the Fund may be obtained free of charge from FIL Investment Management (Luxembourg) S.à r.l.. The information contained herein may constitute a financial service pursuant to Article 3(c)(1) of the FinSA. Therefore, we have implemented the FinSA requirements, as applicable. No suitability and/or appropriateness checks pursuant to the FinSA will be carried out for Swiss investors. Issued by FIL Investment Switzerland AG. The information provided in this marketing material constitutes an advertisement. The information provided in this marketing material should not be construed as an offer or a solicitation of an offer to purchase or sell the financial products mentioned in this marketing material.
- **Luxembourg**: For Professional investors only. The product is a non-EU Alternative Investment Fund and the marketing of the fund in Luxembourg is conducted in accordance with the Luxembourg National Private Placement Regime (NPPR) under the Article 37 of the Law of 12 July 2013 on alternative investment fund managers (which transposes Article 36 of the EU Directive 2011/61 of 8 June 2011 on Alternative Investment Fund Managers (AIFMD)). The Fund must not be marketed or distributed to retail clients. Prospectus in English is available on (<https://www.fidelityinternational.com/filq>) and complaints policy in English on www.fidelity.lu. FIL Investment Management (Luxembourg) S.à r.l. reserves the right to terminate the arrangements made for the marketing of the fund and/ or its shares. Prior notice of this cessation will be made in Luxembourg. Issued by FIL Investment Management (Luxembourg) S.à r.l., authorised and supervised by the CSSF (Commission de Surveillance du Secteur Financier).
- **UK**: This is a non-UK Alternative Investment Fund ("AIF"). The marketing of the Fund in the United Kingdom is carried out in accordance with the UK National Private Placement Regime ("NPPR") pursuant to Regulation 59 of the Alternative Investment Fund Managers Regulations 2013 (as amended). The Fund has been notified to the UK Financial Conduct Authority ("FCA") for marketing to professional investors in the United Kingdom. The Fund must not be marketed or made available to retail investors in the United Kingdom. This document is directed only at persons in the United Kingdom who are professional clients or eligible counterparties for the purposes of the FCA's rules. Issued in the United Kingdom by FIL Pensions Management, authorised and regulated by the Financial Conduct Authority.

